

# **Meierhenry Sargent LLP**

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal  
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NOV 30 2017

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Mark V. Meierhenry  
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Patrick J. Glover  
Raleigh Hansman  
Christopher J. Healy

Sabrina Meierhenry  
*Of Counsel*

November 28, 2017

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brandon Valley School District No. 49-2  
Minnehaha County, South Dakota  
\$4,600,000 Limited Tax Capital Outlay Refunding Certificates,  
Series 2017 (Crossover Partial Advance Refunding)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
(tel) 605•336•3075 (fax) 605•336•2593  
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BRANDON VALLEY SCHOOL DISTRICT NO. 49-2  
MINNEHAHA COUNTY, SOUTH DAKOTA  
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES  
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2017

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BOND INFORMATION STATEMENT

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brandon Valley School District No. 49-2.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2017
3. Date of issue: November 22, 2017
4. Purpose of issue: The District is issuing the Certificates for the purpose of (a) refunding the Refunded Certificates, which consist of a portion of the District's outstanding Limited Tax Capital Outlay Certificates, Series 2014, dated February 6, 2014, specifically those Series 2014 Certificates maturing serially on August 1 in the years 2024 through and including 2029, and as term certificates on August 1 in the year 2033, in the total aggregate principal amount of \$4,555,000, (b) paying the interest due and owing on the Certificates prior to the redemption of the Refunded Certificates, and (c) paying certain costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$4,600,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2017 is true and correct on this 22<sup>nd</sup> day of November 2017.

By: \_\_\_\_\_  
Its: \_\_\_\_\_

Paul Lundberg

Business Manager

## CERTIFICATE DEBT SERVICE

### BRANDON VALLEY SCHOOL DISTRICT No. 49-2 MINNEHAHA COUNTY, SOUTH DAKOTA

**South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program  
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATE, SERIES 2017  
Crossover Partial Advance Refunding of Ser. 2014 Limited Tax Certificates  
BQ, AA+ Rated (AA Underlying), 2033 Maturity, Proportional Structure  
Final Pricing (Psc4)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018			23,498.33	23,498.33	
06/30/2018			61,300.00	61,300.00	23,498.33
08/01/2018			61,300.00	61,300.00	
02/01/2019			61,300.00	61,300.00	
06/30/2019			61,300.00	61,300.00	122,600.00
08/01/2019			61,300.00	61,300.00	
02/01/2020			61,300.00	61,300.00	
06/30/2020			61,300.00	61,300.00	122,600.00
08/01/2020			61,300.00	61,300.00	
02/01/2021			61,300.00	61,300.00	
06/30/2021			61,300.00	61,300.00	122,600.00
08/01/2021			61,300.00	61,300.00	
02/01/2022			61,300.00	61,300.00	
06/30/2022			61,300.00	61,300.00	122,600.00
08/01/2022			61,300.00	61,300.00	
02/01/2023			61,300.00	61,300.00	
06/30/2023			61,300.00	61,300.00	122,600.00
08/01/2023			61,300.00	61,300.00	
02/01/2024			61,300.00	61,300.00	
06/30/2024			61,300.00	61,300.00	122,600.00
08/01/2024	345,000	2.000%	61,300.00	406,300.00	
02/01/2025			57,850.00	57,850.00	464,150.00
06/30/2025			57,850.00	482,850.00	
08/01/2025	425,000	2.000%	53,600.00	53,600.00	536,450.00
02/01/2026			48,978.13	48,978.13	
06/30/2026			48,978.13	493,978.13	537,578.13
08/01/2026	435,000	2.125%	48,978.13	493,978.13	
02/01/2027			44,250.00	44,250.00	538,228.13
06/30/2027			44,250.00	499,250.00	
08/01/2027	445,000	2.125%	37,425.00	37,425.00	536,675.00
02/01/2028			37,425.00	507,425.00	
06/30/2028			30,375.00	30,375.00	537,800.00
08/01/2028	455,000	3.000%	30,375.00	515,375.00	
02/01/2029			23,100.00	23,100.00	538,475.00
06/30/2029			23,100.00	518,100.00	
08/01/2029	470,000	3.000%	15,675.00	15,675.00	533,775.00
02/01/2030			7,950.00	7,950.00	
06/30/2030			7,950.00	530,675.00	538,625.00
08/01/2030	485,000	3.000%	7,950.00	537,950.00	
02/01/2031			537,950.00	537,950.00	
06/30/2031			537,950.00	537,950.00	
08/01/2031	495,000	3.000%	15,675.00	15,675.00	
02/01/2032			7,950.00	7,950.00	537,950.00
06/30/2032			7,950.00	537,950.00	
08/01/2032	515,000	3.000%	7,950.00	7,950.00	
02/01/2033			537,950.00	537,950.00	
06/30/2033			537,950.00	537,950.00	
08/01/2033	530,000	3.000%	537,950.00	537,950.00	
06/30/2034			537,950.00	537,950.00	
	4,600,000		1,458,804.59	6,058,804.59	6,058,804.59